



Roundtable Discussion – Southern Corridor

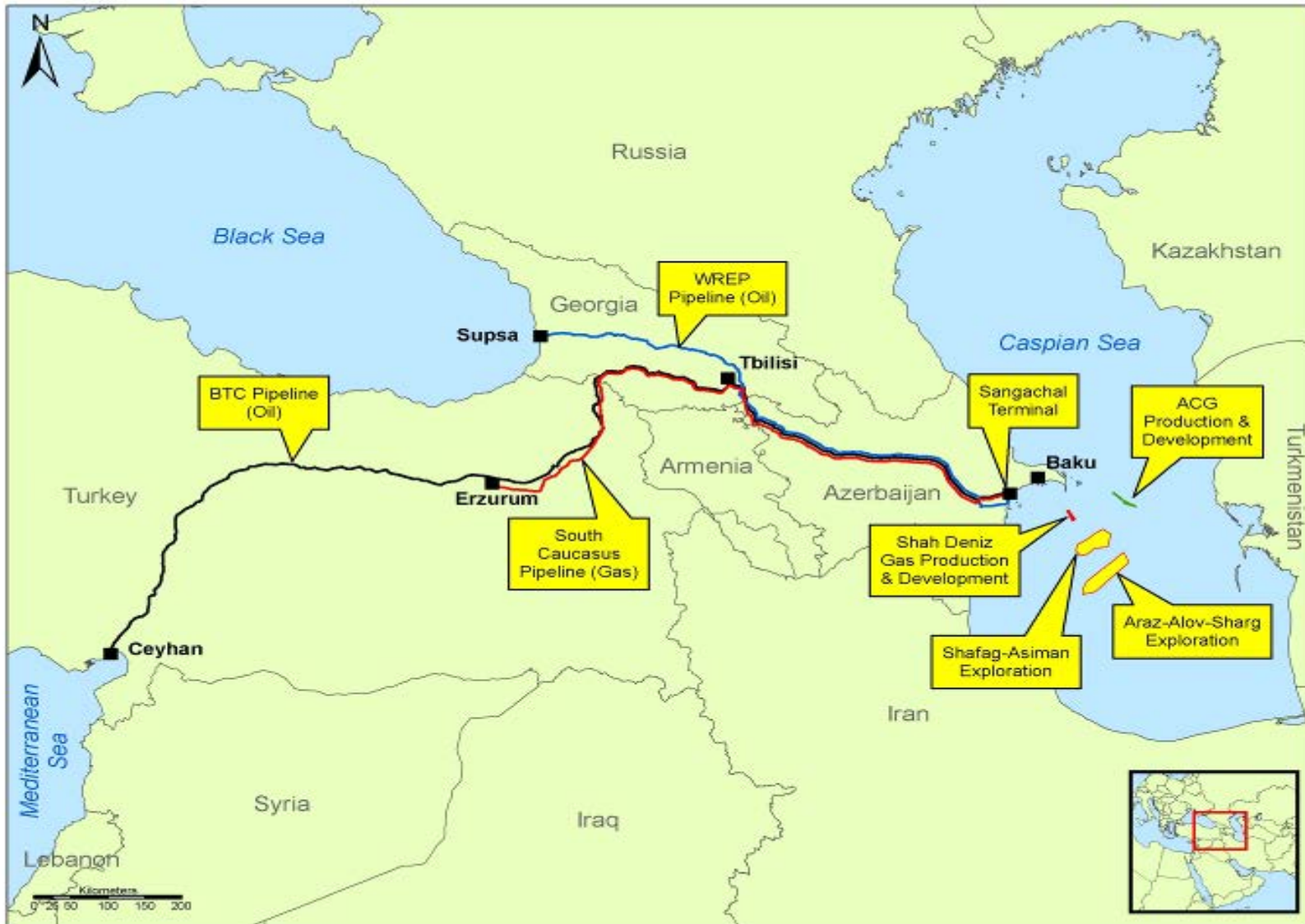
Wilson Center
Washington DC, September 9, 2013

Shah Deniz and the Southern Corridor

Changing the Energy Map of Europe



Oil and Gas Export Routes - Azerbaijan

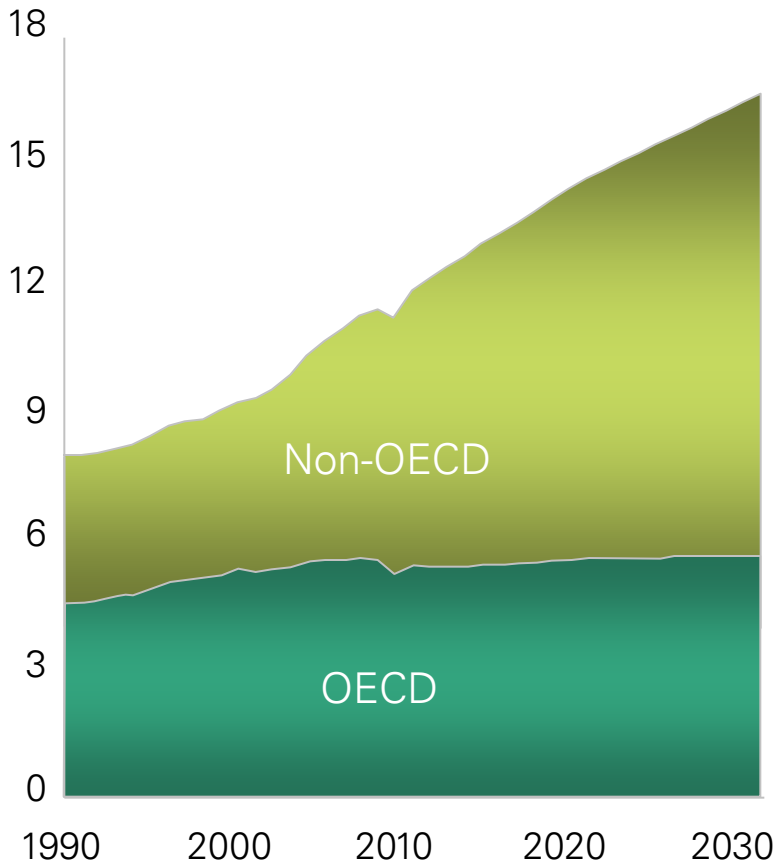


Growing demand for gas

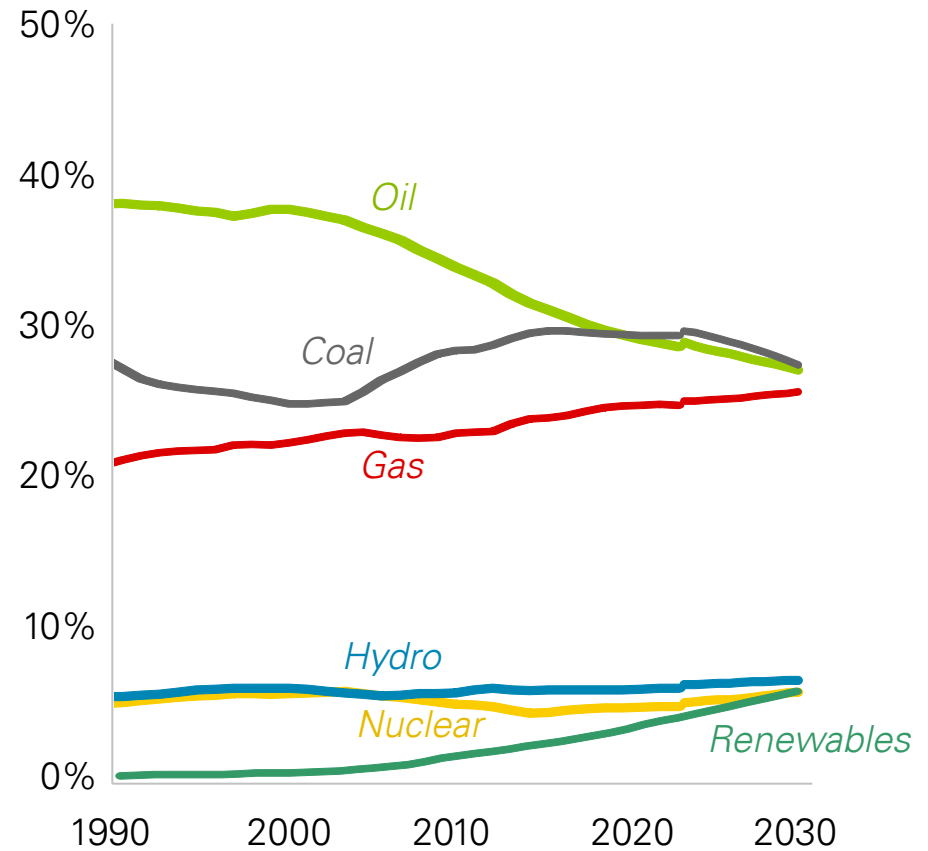


Global energy demand

Billion toe



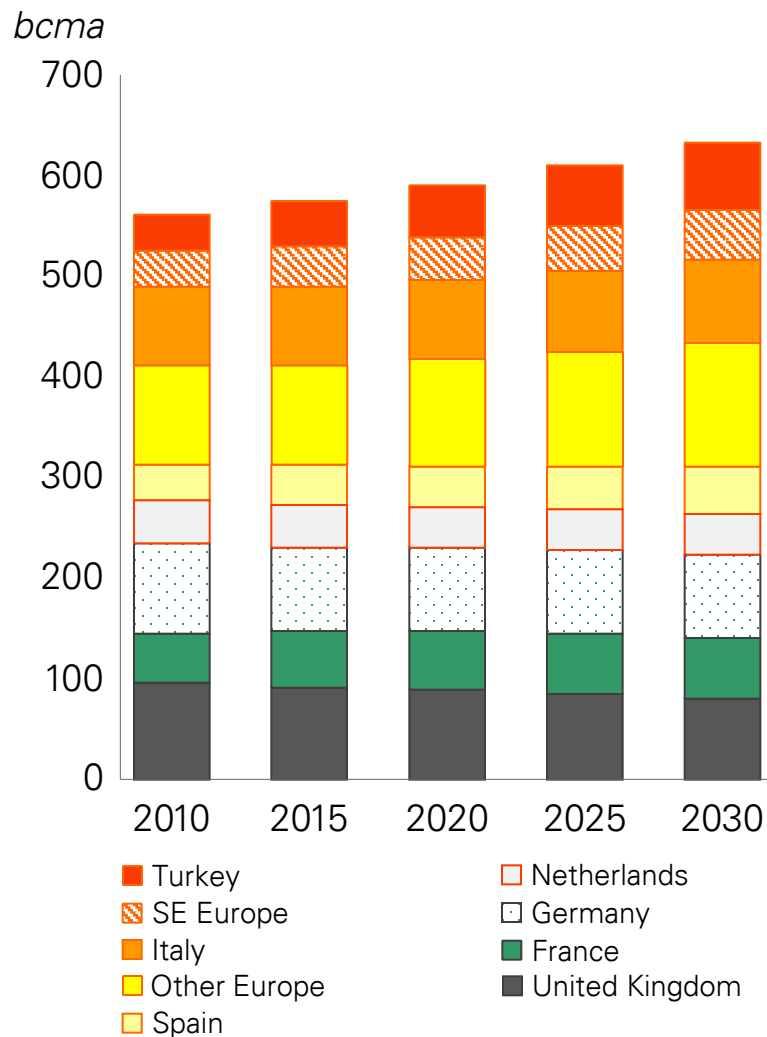
Global energy supply



Europe: dependence on imports

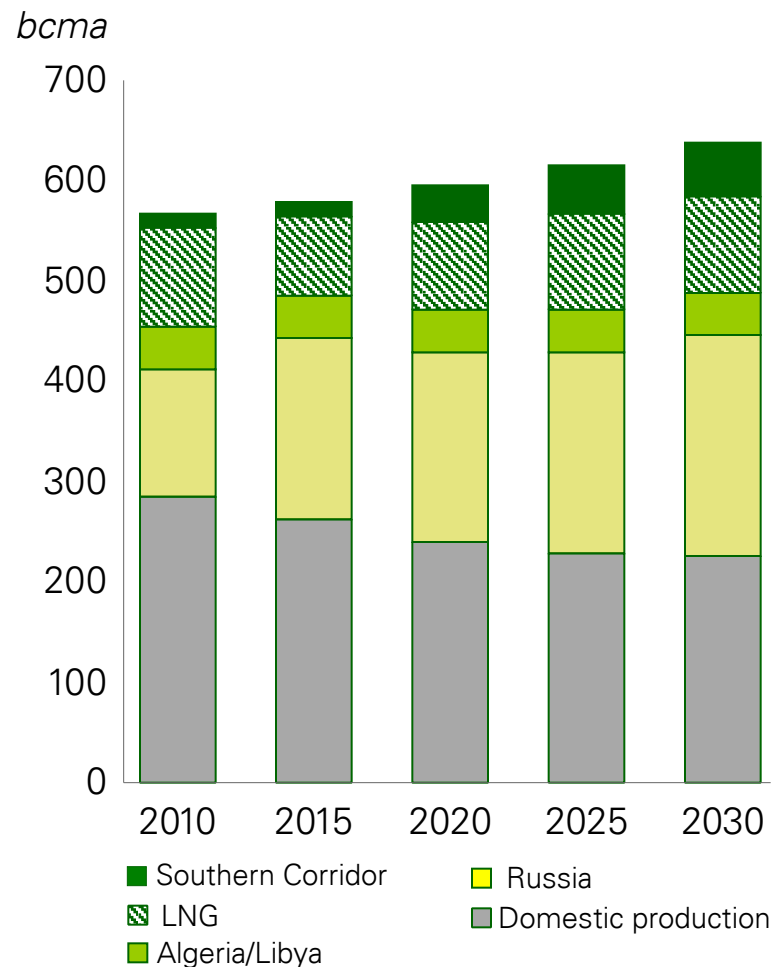


European gas demand



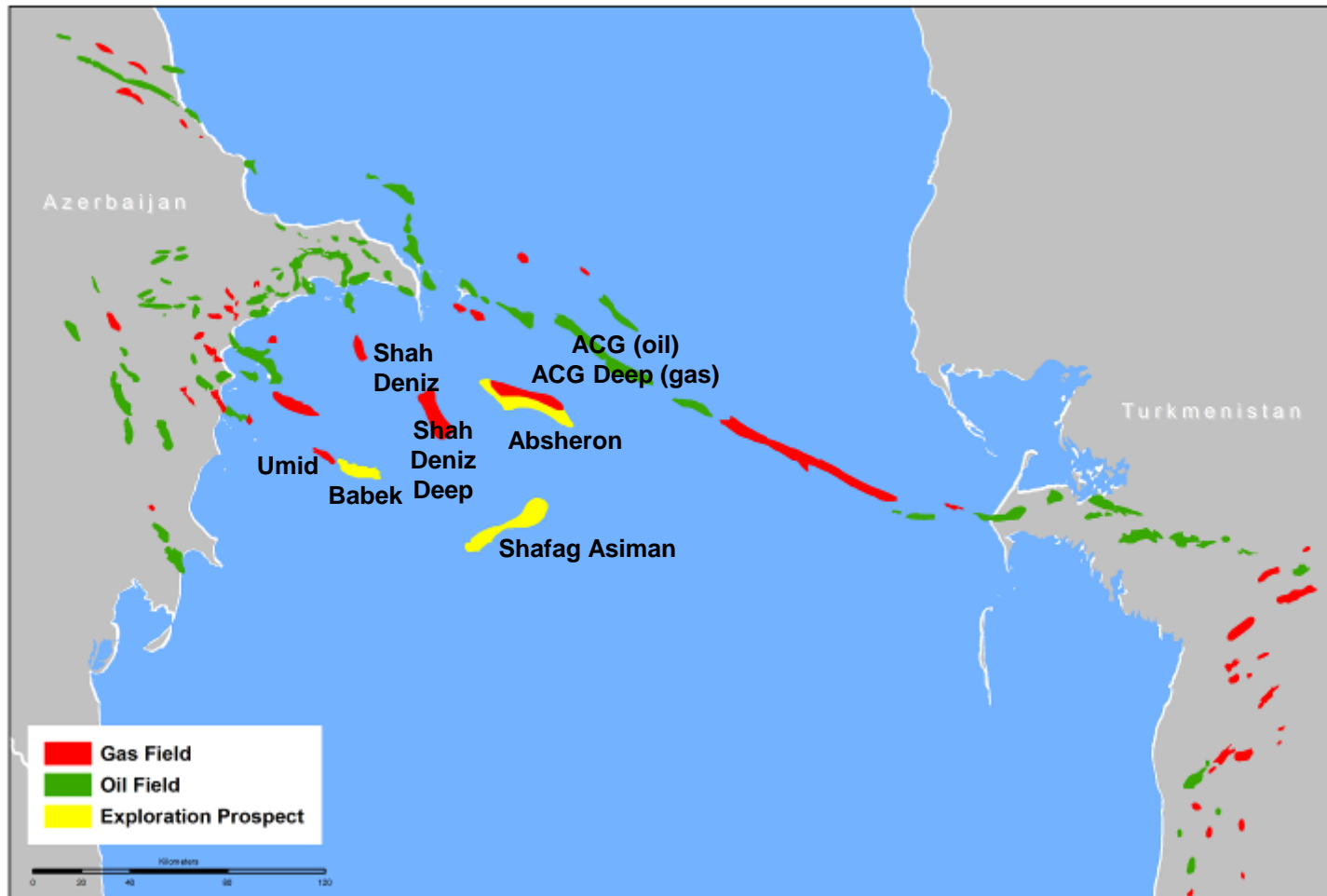
Source: CERA

European gas suppliers



Source: BP Energy Outlook 2030

South Caspian basin: gas fields and prospects



Azerbaijan's Shah Deniz Gas Project

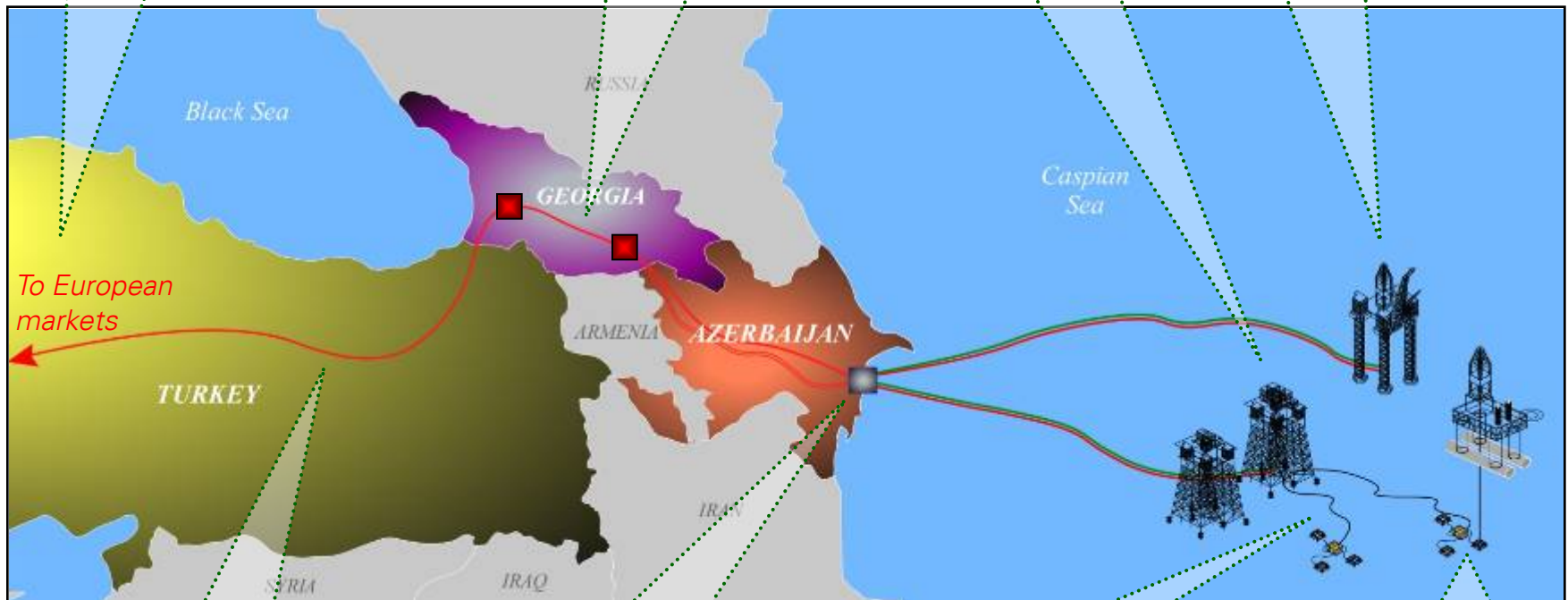


Contracts to sell gas to Turkey and Europe

Expansion of South Caucasus Pipeline to Georgian border with new 56" pipeline

Two new bridge linked platforms provide 16 bcma offshore processing

Existing Stage 1 Platform



2000km Trans-Anatolia Pipeline across Turkey

New terminal at Sangachal with compressors for Shah Deniz and SCP

500 km of subsea flowlines in up to 550m water depth

25-30 subsea wells drilled with 2 semi-submersible rigs

The Southern Corridor



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