

The background is a dark blue gradient with a pattern of concentric circles and degree markings. The markings are in a lighter blue color and include numbers such as 140, 150, 160, 170, 180, 190, 200, 210, 220, 230, 240, 250, and 260. Some of the circles have arrows indicating a clockwise direction.

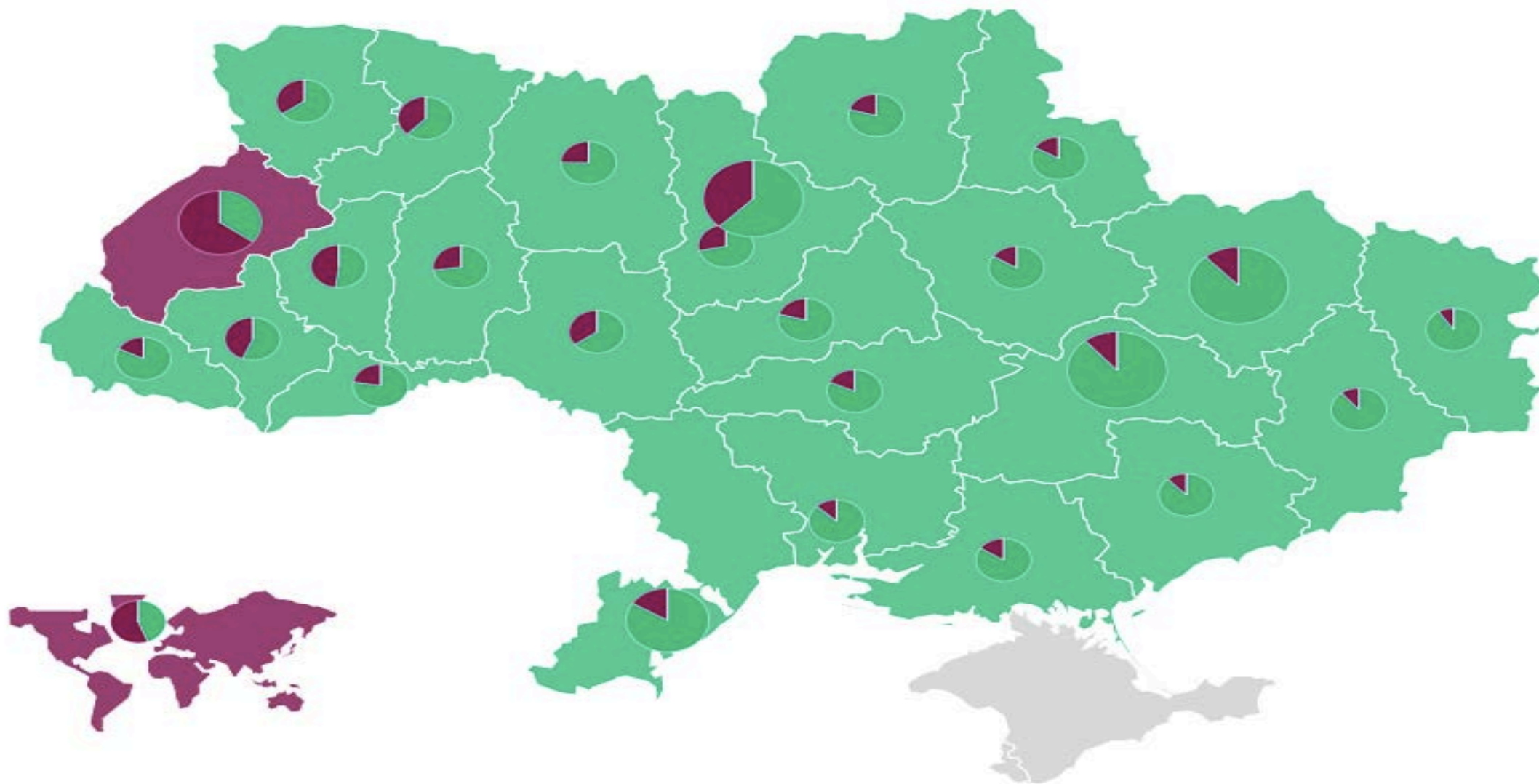
THE FIRST SIX MONTHS: AN ASSESSMENT OF PRESIDENT ZELENSKYI ACHIEVEMENTS

MYKHAILO MINAKOV

KENNAN INSTITUTE/

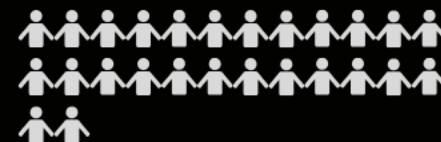
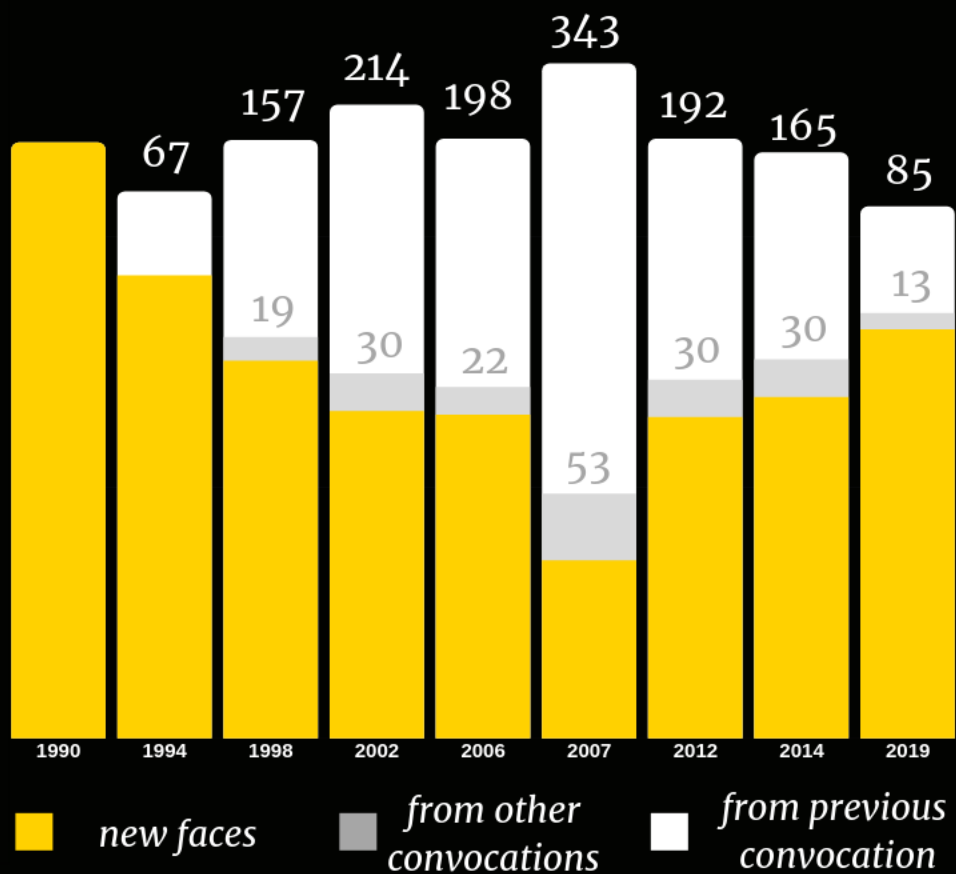
WOODROW WILSON INTERNATIONAL CENTER FOR SCHOLARS

ELECTION RESULTS BY OBLAST



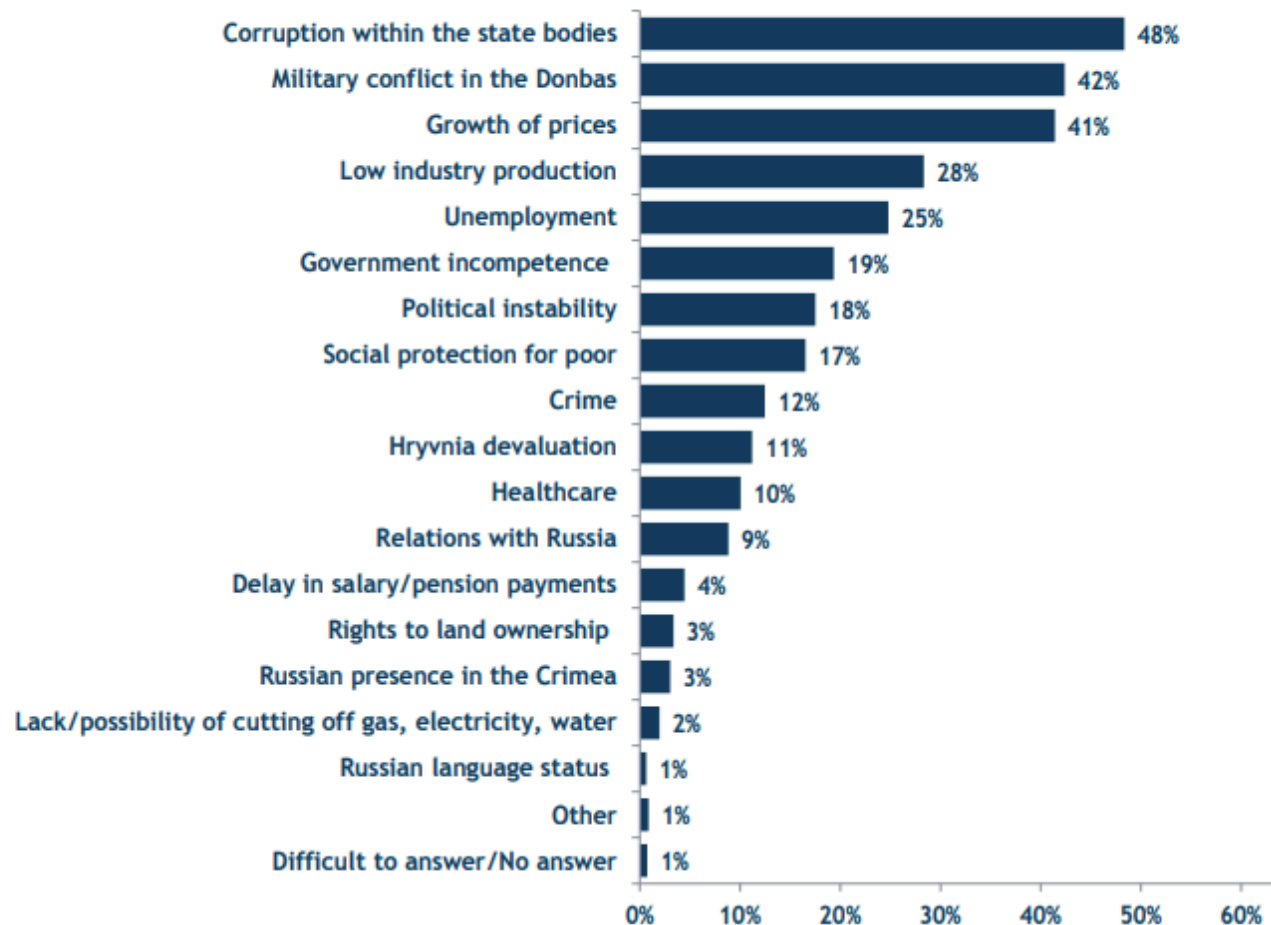
● Zelensky ● Poroshenko ● Invalid ballot papers

OLD & NEW FACES IN UKRAINE'S PARLIAMENTS (1990-2019)



Ukraine's parliament 2019-2024

Which of the following are the three most important issues for Ukraine?



THREE MAJOR EXPECTATIONS OF ZELENSKY VOTERS

- Achieving peace/ending war
- Good governance/effective fight with corruption
- Betterment of households' economic situation/decrease of communal services price

		05'2018	10'2018	01'2019	07'2019	10'2019
Мир	Peace	62	64	67	64	71
Порядок	Order	39	40	37	34	43
Стабільність	Stability	43	41	40	36	40
Єдність	Unity	28	27	28	32	37
Достаток	Wealth	36	35	34	31	36
Розвиток	Development	37	36	31	24	30
Справедливість	Justice	32	27	30	24	30
Впливовість у світі	Global influence	7	6	6	7	8
Інше	Another	1	1	2	2	3
Важко відповісти	No answer	2	1	1	2	0

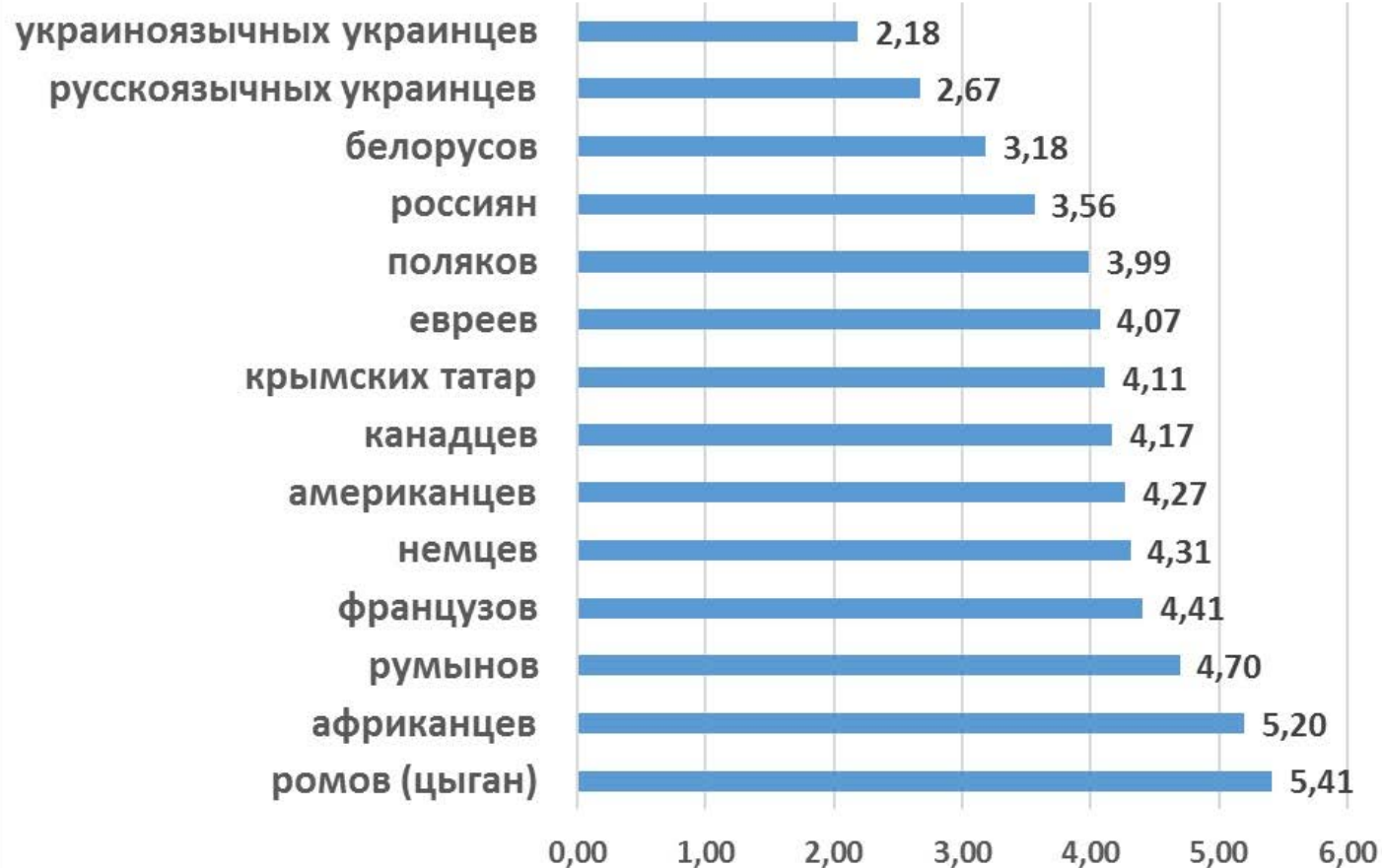
Source: http://ratinggroup.ua/en/research/ukraine/ocenska_situacii_v_strane_19-22_oktyabrya_2019_goda.html

PEACE AND WAR

- Minsk process delivers decisions
 - September Prisoners swap (35/35) – new bigger swap is expected
 - Front-line withdrawal of troops – Luhanska done, Petrivske ongoing, Zolote waiting
- Normandy Four summit possibility
- Cease-fire violations grew in October (OSCE SMM)
- Crimean issue not in agenda



PEACE AND WAR ETHNOLINGUAL ISSUES



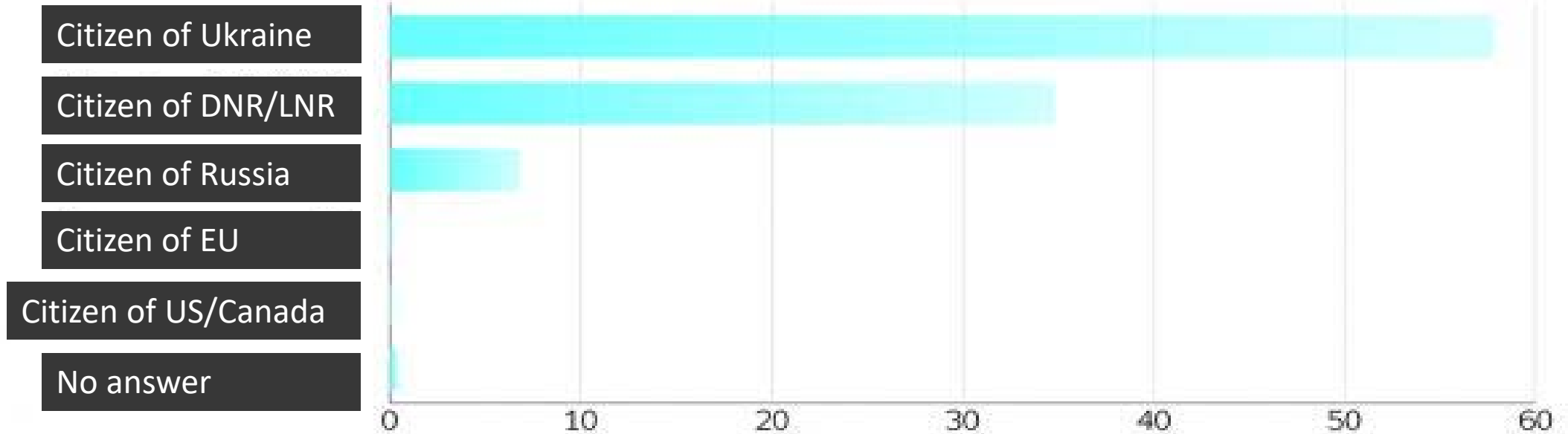
- Legal act on dominance of Ukrainian language in public sphere
- Closure of Russian secondary schools by 1 Sep 2020 (2017 – 9% of secondary schools were Russian)
- Majority of Russophone Ukrainians in Ukrainian Army
- Lesser participation of government in religious sphere

PEACE AND WAR : RUSSIA AND UKRAINE



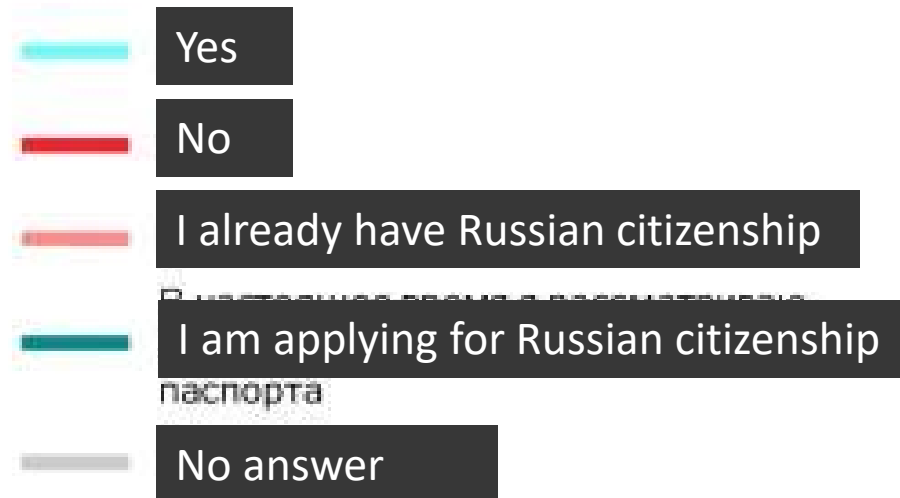
NONCONTROLLED AREAS' POPULATION

What is your citizenship?



NONCONTROLLED AREAS' POPULATION

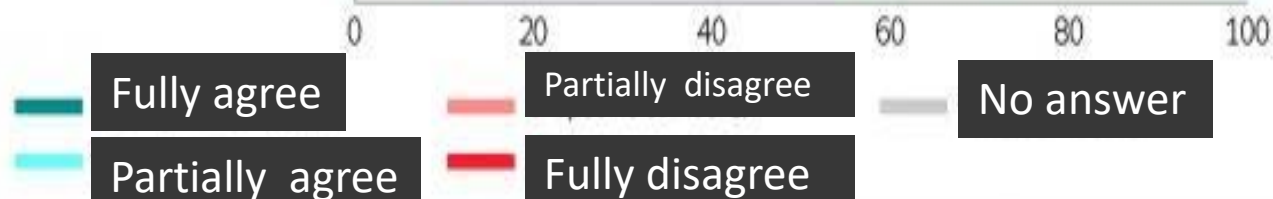
Do you plan to acquire Russian citizenship?



Which statement do you support?

Donbas war is
Ukraine's internal
conflict

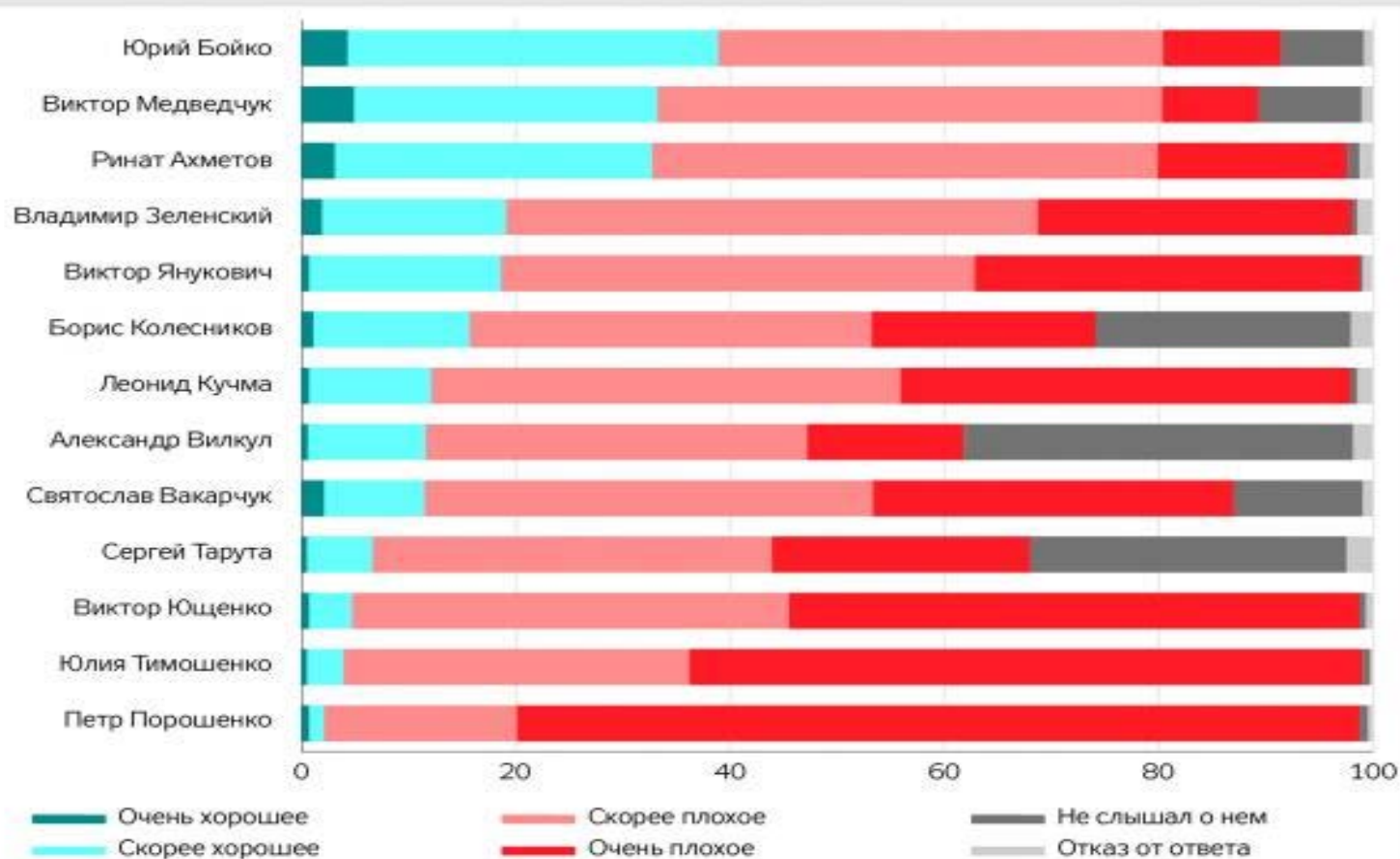
Donbas war was
started by Russian
aggression



NONCONTROLLED
AREAS'
POPULATION

NONCONTROLLED AREAS' POPULATION

Каково ваше мнение о перечисленных политиках
% ко всем участникам опроса



	Количество респондентов, назвавших эту фамилию	% ко всем участникам опроса
Путин В.	180	11,2
Соловьёв В.	146	9,1
Никто, нет таких	116	7,2
Скабеева О.	108	6,7
Захарченко А.	66	4,1
Пушилин Д.	46	2,9
Лавров С.	40	2,5
Ахметов Р.	38	2,4
Кобзон И.	38	2,4
Мирошник Р.	31	1,9
Попов Е.	29	1,8
Шарий А.	28	1,7
Норкин А.	26	1,6
Медведчук В.	25	1,6
Киселев Д.	25	1,6
Жириновский В.	23	1,4
Приходько С.	22	1,4
Зеленский В.	21	1,3
Куликов Д.	21	1,3
Ургант И.	20	1,2

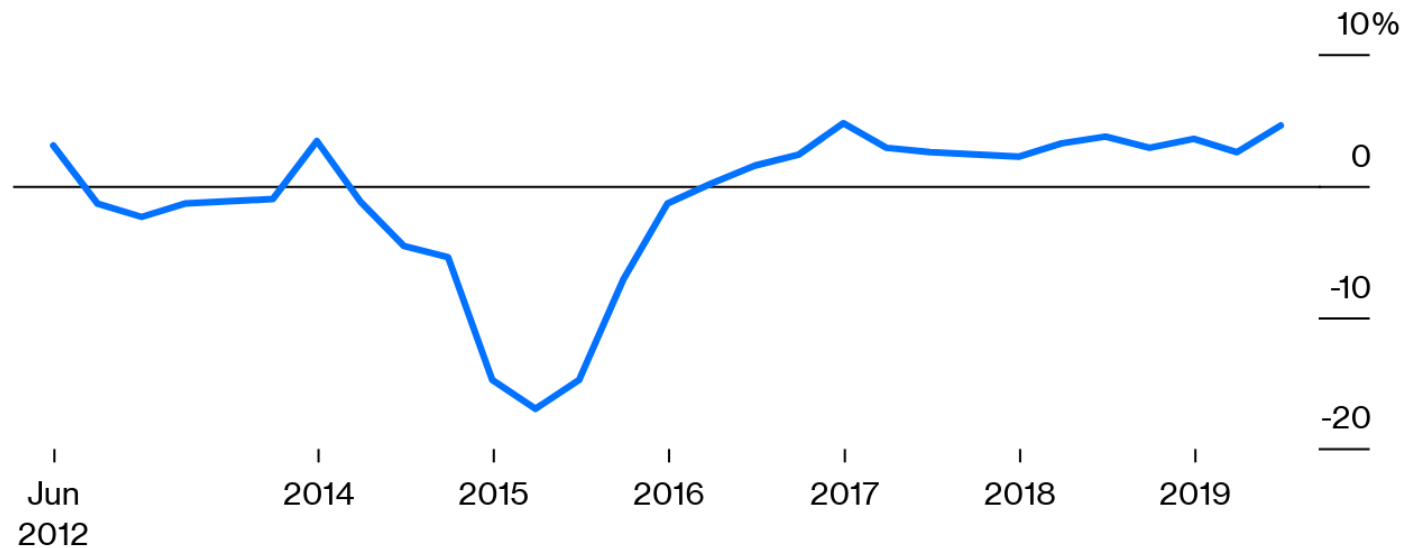


GOOD GOVERNANCE AND ANTICORRUPTION

- AC system fully functional:
 - Agency to Prevent Corruption: e-assets system, SBU/Army, reform
 - Anti-Corruption Prosecutor and Anti-Corruption Bureau: investigations of Poroshenko and Yanukovich associates, case against Zelenskyy office people
 - Anti-Corruption Court: first decision made in October 2019
- New norm on illicit enrichment is approved in November 2019
- Criminalization approach, good governance reform is not among priorities

Growing Faster Than Usual

Quarterly change in Ukraine's real GDP



Source: Bloomberg

BloombergOpinion

ECONOMIC SITUATION

<https://www.bloomberg.com/opinion/articles/2019-08-15/ukraine-s-economy-enjoys-a-hopeful-moment>

Payments on servicing and repayment of Ukraine's national debt, \$ million.



UKRAINIAN
INSTITUTE
FOR THE FUTURE

Source: Ministry of Finance of Ukraine

*as of 15.06.17

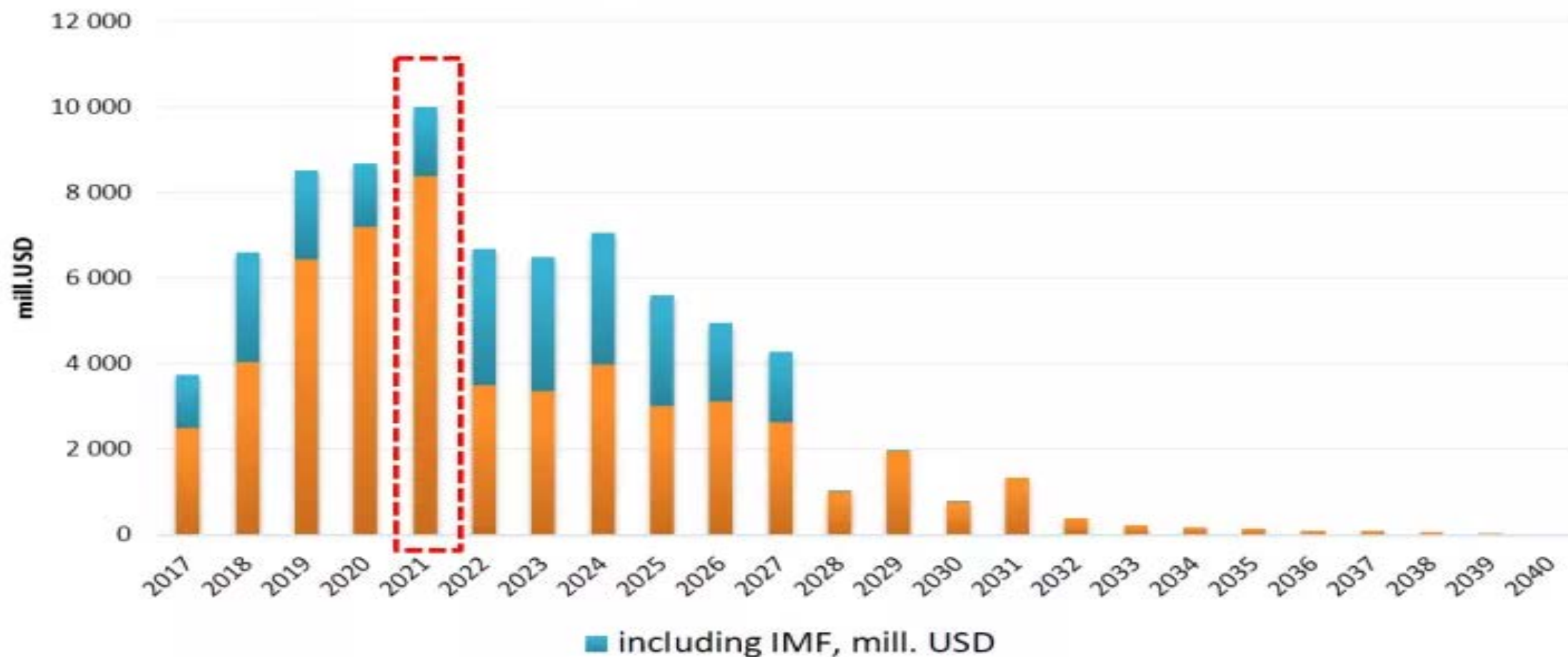
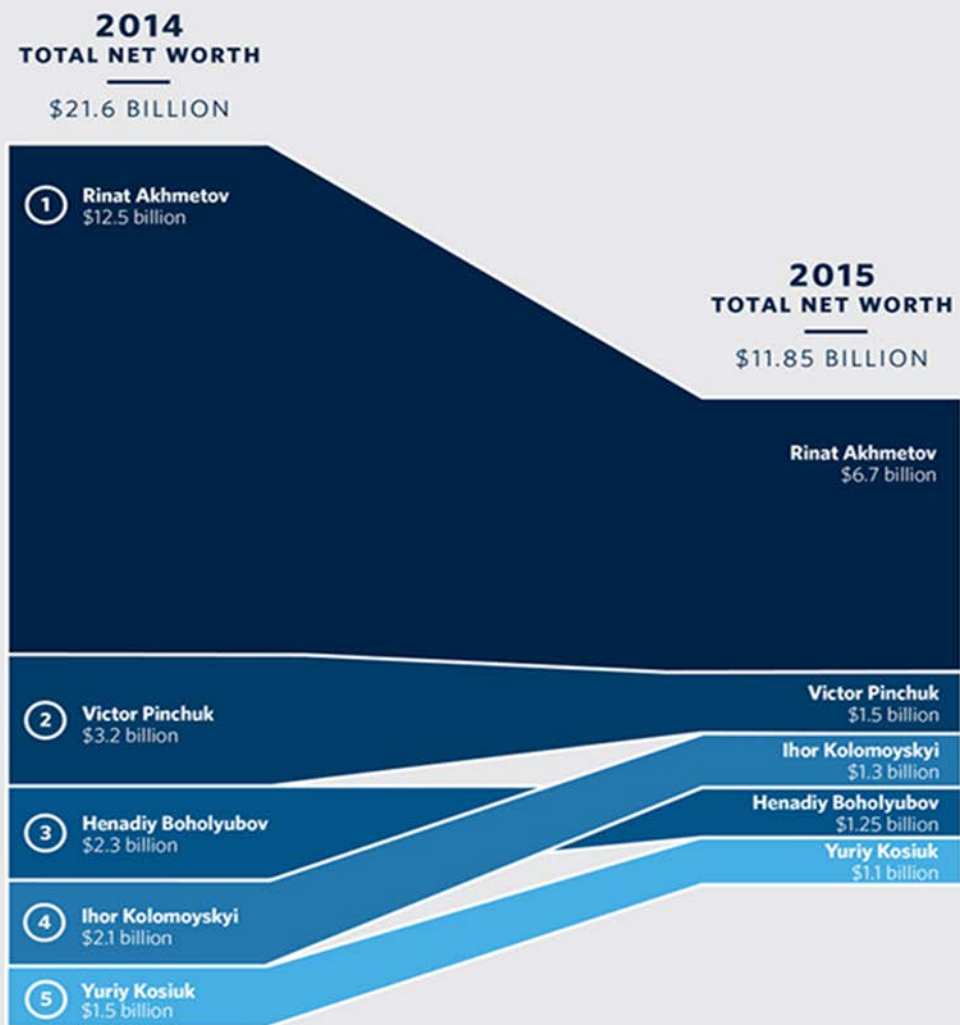


Figure 1. UKRAINE BILLIONAIRES TOP FIVE RANKINGS



The 2014 Forbes list of the world's billionaires also included Vadim Novinsky, Petro Poroshenko, Kostyantyn Zhevago and Serhiy Tihipko. The net worth of each of these four men has fallen below \$1 billion as of March 2015.

Source: Billionaires, the 28th Annual Guide to the World's Richest People," Forbes, March 24, 2014, and "The World's Billionaires: Today's Winners and Losers," Forbes, www.forbes.com/billionaires/list/#version:static_country:Ukraine.

© 2015 Carnegie Endowment for International Peace

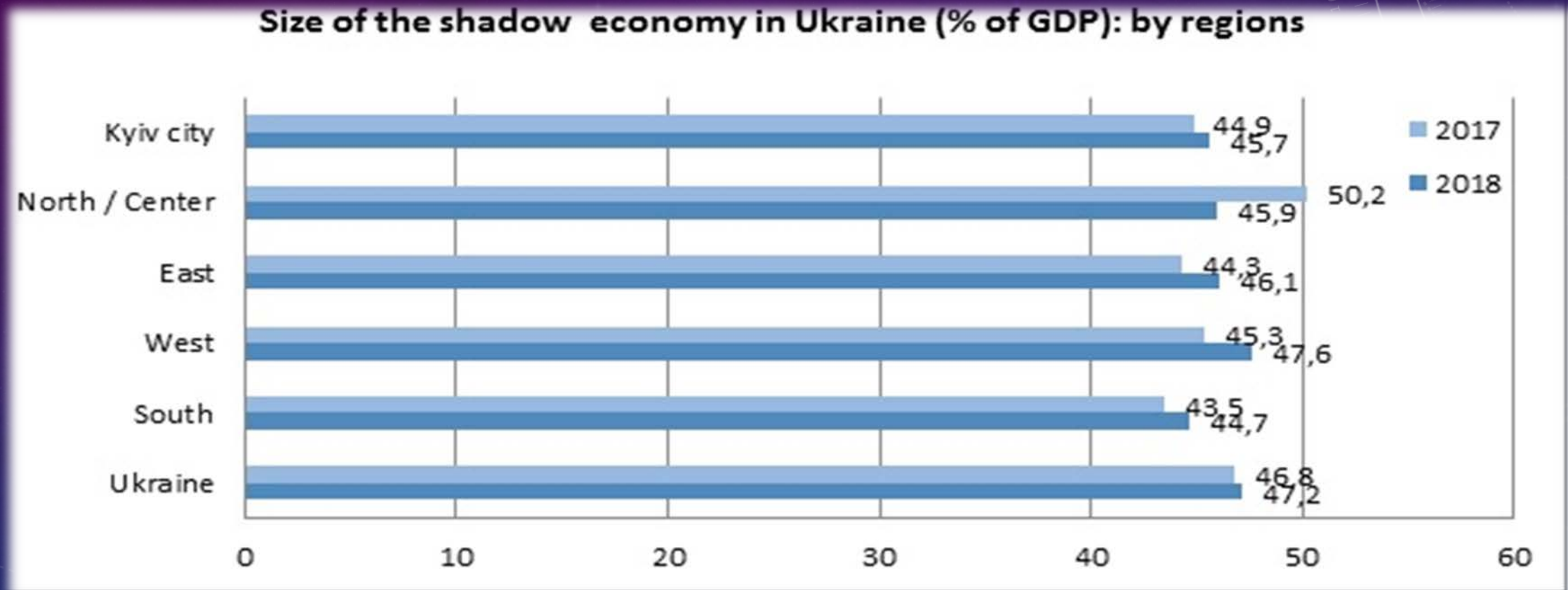
Source: <http://carnegie.ru/commentary/60429>

- 3,5 bln USD of common loss in 2019
- Akhmetov and Novinsky biggest losers
- Poroshenko and Firtash biggest winners
- Zlochevsky/Burisma issue

1	Ринат Ахметов	9.629	-21%	СКМ
2	Виктор Пинчук	2.310	-14%	Интерпайп
3	Вадим Новинский	1.767	-22%	Смарт-Холдинг
4	Игорь Коломойский	1.480	-8%	Группа Приват
5	Геннадий Боголюбов	1.376	-16%	Группа Приват
6	Петр Порошенко	1.253	12%	Roshen
7	Александр и Галина Гереги	930	10%	Эпицентр-К
8	Дмитрий Фирташ	792	62%	Group DF
9	Константин Жеваго	744	-30%	Ferrexpo
10	Николай Злочевский	686	8%	Burisma Group

<https://nv.ua/biz/markets/top-100-samyh-bogatyh-ukraincev-reyting-nv-i-dragon-capital-novosti-ukrainy-50050784.html>

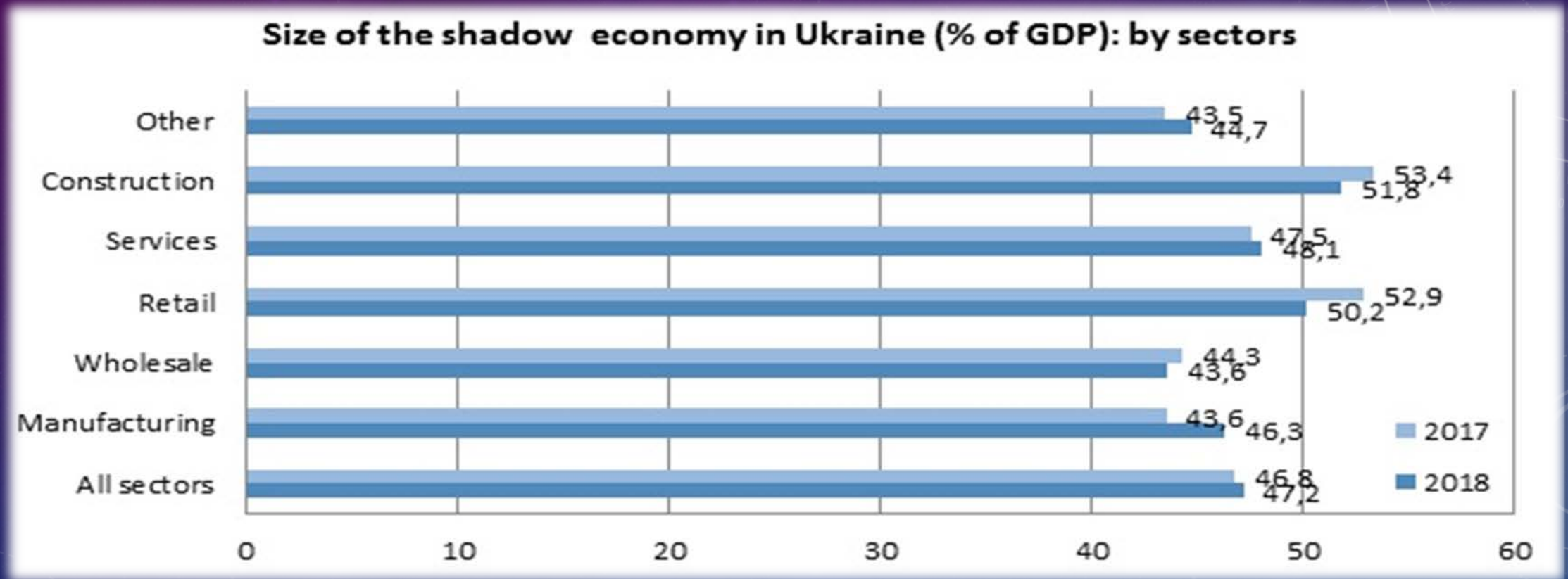
ECONOMIC SITUATION : SHADOW ECONOMY



Ukrainian business survey: March–May 2019, CATO method, 800 owners and top-managers of companies over all Ukraine

<https://www.kiis.com.ua/?lang=eng&cat=reports&id=897&page=1>

ECONOMIC SITUATION : SHADOW ECONOMY

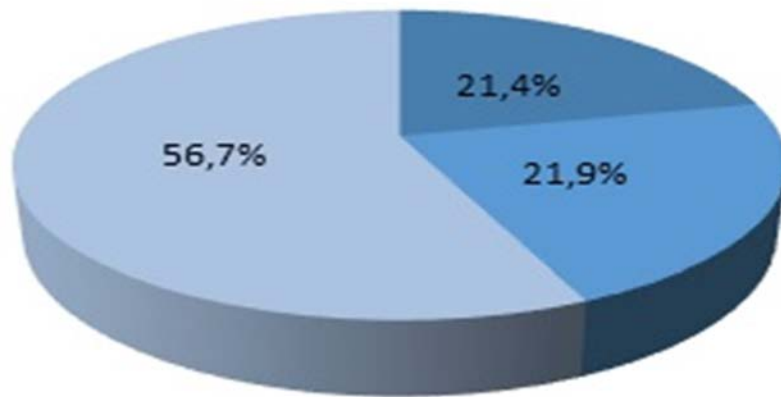


Ukrainian business survey: March–May 2019, CATO method, 800 owners and top-managers of companies over all Ukraine

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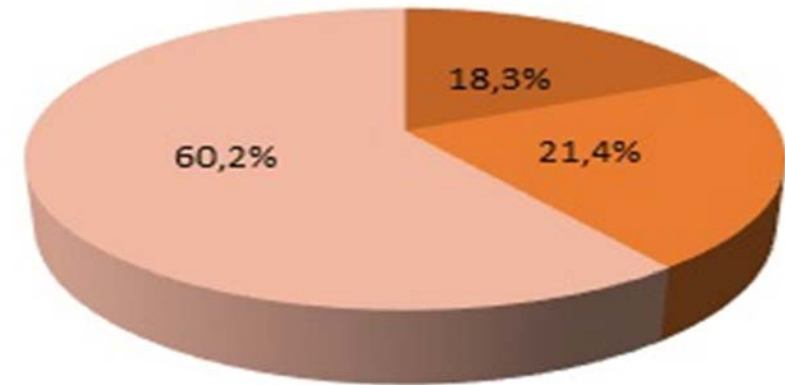
ECONOMIC SITUATION : SHADOW ECONOMY

2018



- Envelope wages
- Unreported employees
- Unreported business income

2017



- Envelope wages
- Unreported employees
- Unreported business income

Ukrainian business survey: March–May 2019, CATO method, 800 owners and top-managers of companies over all Ukraine

<https://www.kiis.com.ua/?lang=eng&cat=reports&id=897&page=1>

PERCEPTIONS OF ECONOMIC SITUATION



Is worse than in 18

Is better than in 18



Will be worse

Will be better

CURRENT POPULARITY OF POLITICIANS

	positive	negative	balance
President Zelenskyy	66	9	57
Speaker Razumkov	27	8	19
Prime minister Honcharuk	10	14	-4
Yurii Boiko (opp)	24	33	-9
Yulia Tymoshenko (opp)	23	36	-13
Petro Poroshenko (opp)	11	65	-54
Sviatoslav Vakarchuk (opp)	25	26	-1

Source: <https://www.kiis.com.ua/?lang=eng&cat=reports&id=898&page=1>

TRUST TO GOVERNMENT

http://ratinggroup.ua/ru/research/ukraine/ocenka_situacii_v_strane_19-22_oktyabrya_2019_goda.html

Президент України



Верховна Рада України



Уряд України



Обласна державна адміністрація



SUPPORT TO PRESIDENTS IN UKRAINE



SUPPORT TO PRIME MINISTERS



SUPPORT TO PARLIAMENT



In your opinion, is Ukraine moving in right or wrong direction?



OPTIMISM
OF
UKRAINIANS

Word cloud featuring various expressions of gratitude in multiple languages, centered around the phrase "thank you".

Expressions include:

- danke
- 謝謝
- ngiyabonga
- tesekkür ederim
- gracias
- thank you
- спасибо
- Баярлалаа
- mauriuru
- hvala
- dziękuje
- obrigado
- sukriya
- kop khun krap
- terima kasih
- merci
- arigato
- go raibh maith agat
- moichchakkeram
- maith
- agat
- merci
- danke
- спасибо
- Баярлалаа
- mauriuru
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